Thermometer Breakdown Report

The purpose of this report is to help users reconcile the amounts displayed in their event thermometers with the total transactions for the event.

Report rows begin with columns reflecting the amounts included in the thermometer, along with an overview explaining why the amount was or was not included. Each row in the downloaded report represents a transaction **line item** and its related details. The first line item for each transaction may include data that other line items do not (e.g. Total Amount, Date, Status). These values represent the entire transaction and not necessarily a specific line item.

## Use Case(s)

* An organization wants to see how their thermometer was calculated

## Standard Download Columns

|  |  |
| --- | --- |
| **Column** | **Description** |
| Included In Thermometer | Yes or No field that shows whether the line item was included in the event thermometer total |
| Included In Thermometer Reason | Text explaining why the amount was or was not included in the event thermometer total |
| Event Thermometer Setting | The event setting logic dictating why the amount was or was not included in the event thermometer total |
| Amount Included In Thermometer | The amount included in the thermometer (if any) |
| Transaction ID | Transaction ID |
| Date | Transaction date, or refund date if a refund line item |
| Time (ET) | Transaction time |
| Batch Date | The batch date for the particular transaction |
| Deposit Date | The deposit date for the particular transaction |
| Status | Transaction status (All, Accepted, Pending, Voided, Chargeback, Returned, Declined, Refunded, Errors, Offline) |
| Moved To | The new Transaction ID for a moved transaction |
| Moved From | The original Transaction ID for a moved transaction |
| Type | refund, chargeback, return, gift assist, recurring, event-donation, one-time, event, registration, store |
| Line Item | Transaction line item number |
| Amount Name | On donation forms, the associated name of the button amount clicked if configured during form set up |
| Company Donation | Indicates donation is from a company |
| Salutation | Title, if applicable, of transaction creator |
| First Name | First name of the transaction creator |
| Last Name | Last name of the transaction creator |
| Suffix | Suffix, if applicable, of transaction creator |
| Email | Email of the transaction creator |
| Email Data Mapping | Data mapping configured for Email |
| Phone | Phone of the transaction creator |
| Company | Company of the transaction creator |
| Address | Address of the transaction creator |
| City | City of the transaction creator |
| State | State of the transaction creator |
| Zip | Zip of the transaction creator |
| Country | Country of the transaction creator |
| Employer | Employer Name |
| Employer Email | Employer Email Address |
| Billing Name | Name affiliated with the payment type |
| Billing Address | Billing address of the transaction creator |
| Billing City | Billing city of the transaction creator |
| Billing State | Billing state of the transaction creator |
| Billing Zip | Billing zip of the transaction creator |
| Billing Country | Billing country of the transaction creator |
| Opted In | Line item opted in if P2P, otherwise transaction opted in (yes|no) |
| Given Anonymously | Line item anonymous value if P2P, otherwise transaction anonymous (yes|no) |
| Payment Method | Visa, Discover, MasterCard, American Express, Cash, Check, E-Check, PayPal, Matching, Bill to Carrier |
| Payment Channel | Standard, Apple Pay |
| Last Four | Last four digits of the credit card or E-Check paid with |
| Check Number | If paid with a check, the check number |
| Source | What module the transaction was processed under (Public Form, Mobile Donation Form, Facebook Donation Form, Virtual Terminal, Mobile VT, Kiosk, SMS, Peer-to-Peer, Givi) |
| Source ID | Identifier that works in conjunction with source for special donation sources (Designates iOS or Android for Givi, exact Kiosk ID if a kiosk, SMS short code if from a sms source, identifier for MobileVT if from there) |
| Created By | The name of the entity creating the transaction (if from Web VT, the VT user logged in; if from the front-end, the front-end user logged in) |
| Form Name | Form Name |
| Form Type | Qgiv, Political, Peer-to-Peer, Fundraising Hub, Auction |
| Form Data Mapping | Data mapping configured for form |
| Item Name | Auction item name |
| Item Attributes | Auction item attributes, if a store item with attributes |
| Restriction | If donating to a restriction, the name of the restriction |
| Sub Restriction | If donating to a sub restriction within a restriction, the name of the sub restriction |
| Restriction Data Mapping | Data mapping configured for Restriction |
| Text Campaign | Text-to-Donate Text Campaign Name |
| Event Name | The name of the event (Qgiv form event), if registering or donating to an event |
| Event Data Mapping | Data mapping configured for Event (Qgiv form event) |
| Package Name | The name of the package signed up for a registration (Qgiv form event, auction registration) |
| Package Quantity | The quantity of packages purchased (Qgiv form event, auction registration) |
| Unit Cost | How much a single package costs (Qgiv form event, auction registration) |
| Direct Cost | Direct cost of the package (Qgiv form event, auction registration) |
| Promo Codes | Promo codes used when purchasing (name of them) (Qgiv form event, P2P event, and auction registration) |
| Promo Code Count | The total number of promo codes used for the line item (Qgiv form event, P2P event, and auction registration) |
| Early Bird Discount | If an event transaction, the amount taken off for early bird discounts (Qgiv form event, auction registration only) |
| Dedication | Full dedication text, if the donation was dedicated to someone |
| Dedication Recipients | Recipients sent to when using the form dedication tool |
| Pledge Name | If the recurring donation is a pledge type (details set up by the org versus a donor setting recurring details themselves), the associated pledge name |
| Recurring Frequency | If a recurring transaction type, how often the donor is billed |
| Recurring ID | If a recurring transaction type, the recurring ID |
| Recurring Data Mapping | Data mapping configured for Recurring |
| Donated To | If a peer-to-peer donation was directed to an event, team, or participant |
| Donated To Name | Name of the event, team, or participant a peer-to-peer donation was directed to |
| Participant Data Mapping | Data mapping configured for Participant |
| Category | P2P category, if transaction included a P2P event registration |
| Classification | Classification of the registrant, if a P2P registration transaction type |
| Registrant Name | Name of the registrant, if a P2P registration transaction type |
| Team Name | Team name, if the transaction included a team registration |
| Product Name | For store purchases, the name of the product purchased |
| Product Attributes | For store purchases, the product attributes |
| Product Tax | Tax applied to the product purchase |
| Product Shipping Method | If the store product has to be shipped, the method to ship it by |
| Product Shipping Cost | For products purchased with a shipping cost, that cost amount |
| Memo | Transaction memo |
| Associated Info | Any extra associated information that is relevant to the transaction ([https://support.qgiv.com/hc/en-us/articles/115006117807-Associated-Info-Parameter-Tracking](#https://support.qgiv.com/hc/en-us/articles/115006117807-Associated-Info-Parameter-Tracking)) |
| Custom Fields | Custom form fields, with columns consolidated by reference name in standard reports (includes Form/P2P donation custom fields, Qgiv event wide fields, Qgiv participant fields, P2P registration custom fields, Auction event wide fields, Auction package wide fields, Auction participant fields, and Qgiv dedication fields) |