

Peer-to-Peer Participant User Guide

As a registered participant of a peer-to-peer event, you have a variety of tools at your fingertips to help you reach your goals! Your Fundraising Center will be the hub for managing your involvement and fundraising activities. This guide will show you how to navigate all aspects of the site.

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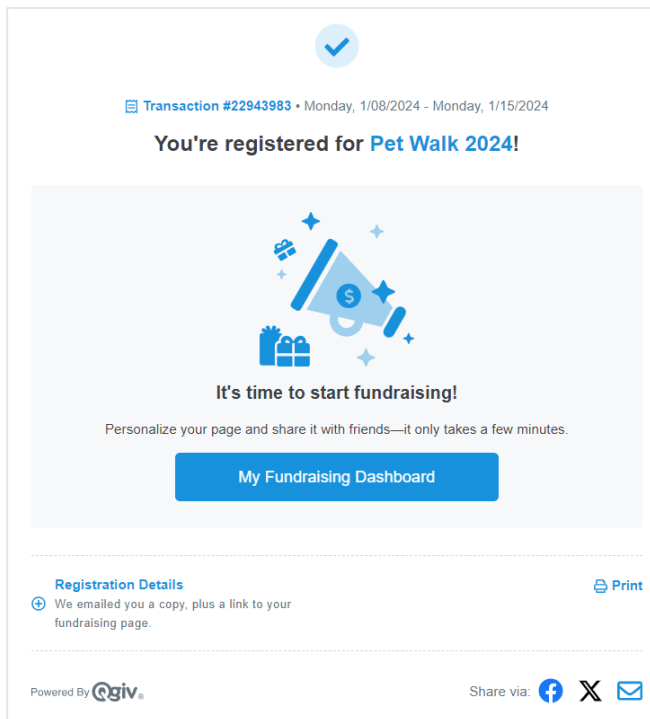
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Getting Around

Once you complete registration, you'll be prompted to create your fundraising account. Enter a password. Then, click **My Fundraising Dashboard**, and you'll be directed to your Fundraising Center.

You'll also receive a "Start Fundraising" email after registration with a link to set up your account. So if you don't create a password right away, you can always refer back to that email.

After you log out for the first time, you'll return to the Event Home Page to log back in.



Sign In or Sign Up

Email Address

Password

Sign In [I need help with my password](#)

or sign in using

[f](#) [G](#) [X](#) [Apple](#)

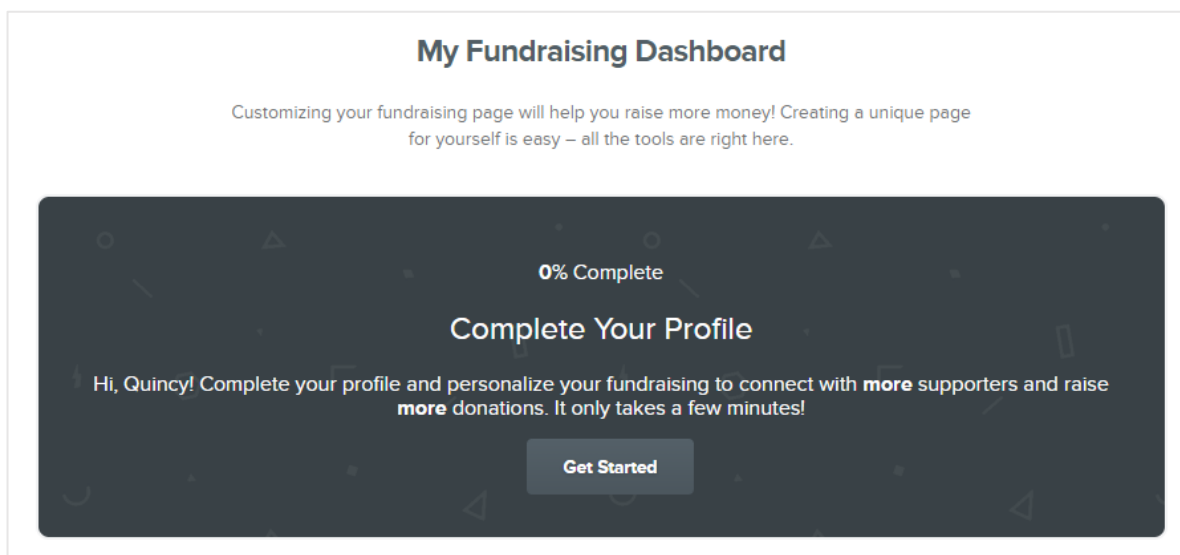
Sign Up Now

You can do so by hovering over the **Sign In or Sign Up** area in the top right of the screen. Here, you'll enter the credentials you created during registration. If you can't remember your password, click the **I need help with my password** link to the right of the Log In button, where you'll be able to enter your email and generate a reset password email.

Pro tip: Usernames are always email addresses. If you forget your username, you can either reference your initial registration email or contact the organization hosting the event.

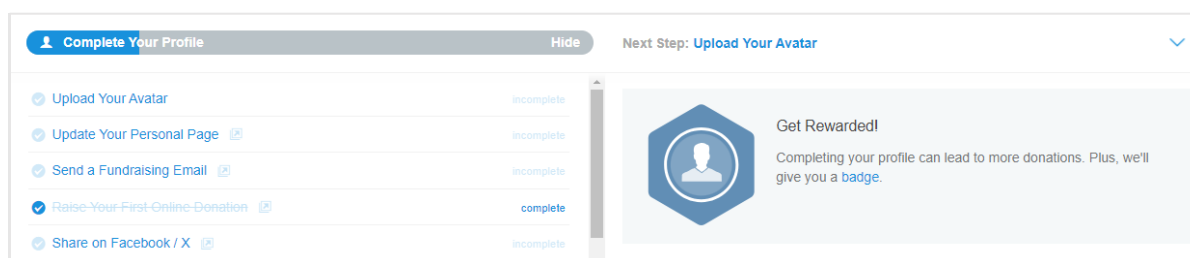
Welcome Quest

If enabled, you'll be prompted to begin the Welcome Quest to complete your profile as soon as you log in.



The Welcome Quest is designed to help walk you through the main components of your Fundraising Dashboard. As a bonus, you'll receive a badge upon completion.

The exact steps may vary, but here's an example of what you may see at part of the Welcome Quest:

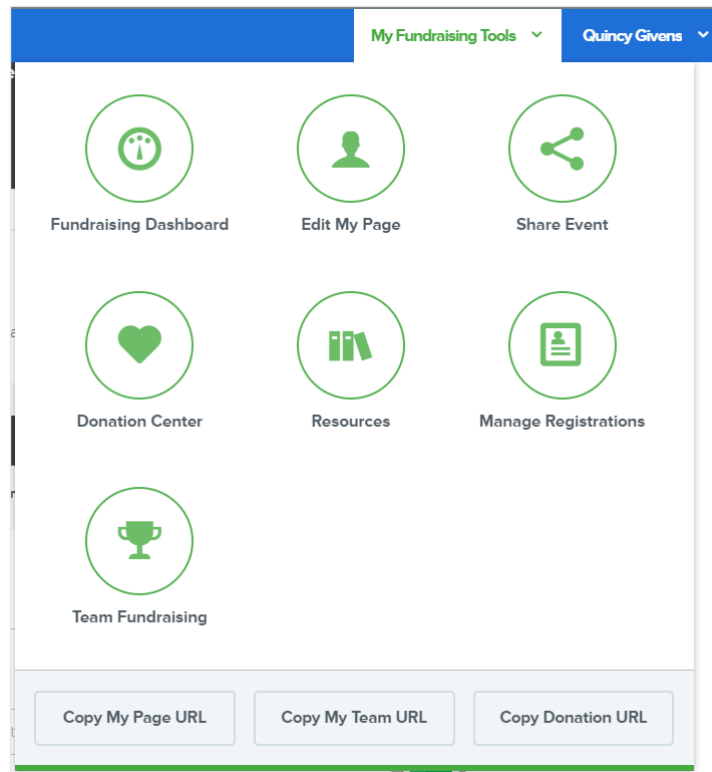


You can access your Welcome Quest via the prompt at the top of the screen or the bar spanning the bottom of the screen. The bar will stay minimized, but you can expand it by clicking on it at any time.

To get started, click **Get Started** in the prompt at the top of the page, or click on one of the Welcome Quest items in the bar at the bottom of the page. The system will guide you through it from there.

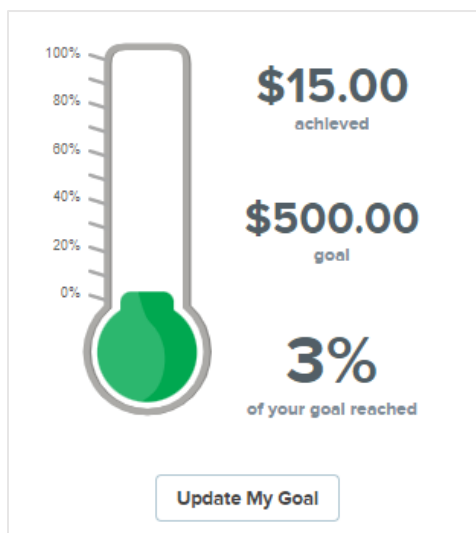
My Fundraising Tools

You can navigate to all areas of your Fundraising Center and copy URLs for your personal/team fundraising pages, as well as your personal donation page, from this dropdown.



Fundraising Dashboard

Your Fundraising Dashboard includes your thermometer, which displays how much you've raised thus far, your individual goal, and the percentage of your goal you've currently raised.



You can change your fundraising goal by clicking the **Update My Goal** button below the thermometer.

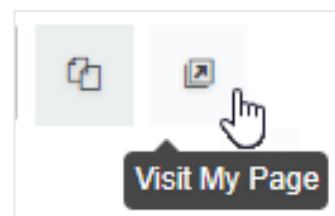
My Page, to the left of the thermometer, will show you your fundraising page URL and allow you to **Edit URL** if you're interested in appending something to the end.

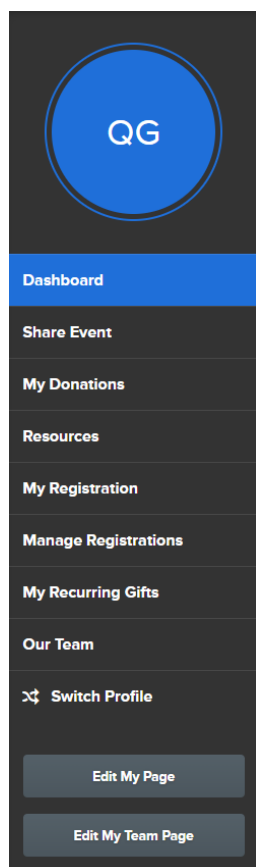
A section titled 'My Page' with a sub-label 'Edit URL'. Below this is a text input field containing the URL 'https://secure.qgiv.com/event/kp2prd/account/1325857'. To the right of the input field are two buttons: a 'Copy' button (represented by a document icon) and a 'Visit My Page' button (represented by a globe icon).

You can use the **Copy** button to copy the URL to your clipboard and then paste it wherever you'd like to use it. Use caution if you add an ending to the URL. If you change the URL after you've already posted links to your page, the links will be broken!



Use the **Visit My Page** button to go directly to your fundraising page.



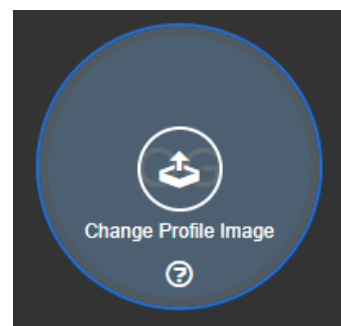


You may also navigate between the different areas of your fundraising center via your Fundraising Dashboard. You'll see a menu down the left side that contains the same navigation items as your My Fundraising Tools dropdown, along with a few additional options/pieces of information.

First up is your **Personal Avatar**. The avatar will be used on your personal fundraising page and throughout the system on activity feeds such as leaderboards, recent activity feeds, etc. By default, the avatar contains your initials.

To upload an alternate image, hover over the current default and click the **Change Profile Image** area.

You can access and change your personal avatar even if you navigate to a new area of your fundraising dashboard; it will always be displayed above the menu along the left side.

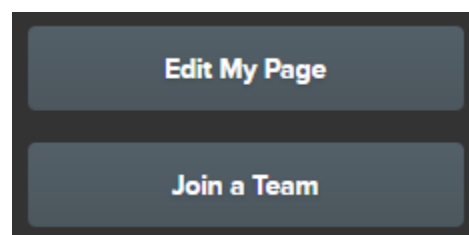


Dashboard will always bring you back to this main page.

We'll cover Share Event, My Donations, Resources, My Registration, Manage Registrations, and Recurring Gifts a little later.

Edit My Page will shortcut you to the content management system, allowing you to customize the look of your fundraising page.

Join a Team will shortcut you to a screen where you can search for teams from a list of existing teams, or you can create your own team.



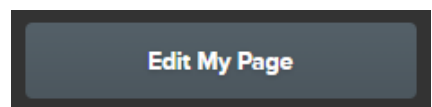
If you're already on a team, the button will be replaced by a navigation item that says **Our Team**, which will appear below **My Recurring Gifts**. It will take you to your team's fundraising dashboard and give you a few options for actions to take, which we'll talk about later on.

If you're a classification captain, you'll see the **Our Classification** link, which will take you to your classification's fundraising page.

Please note: The Classification label can be changed by the host organization, so the link might say something other than "Classification."

Edit My Page

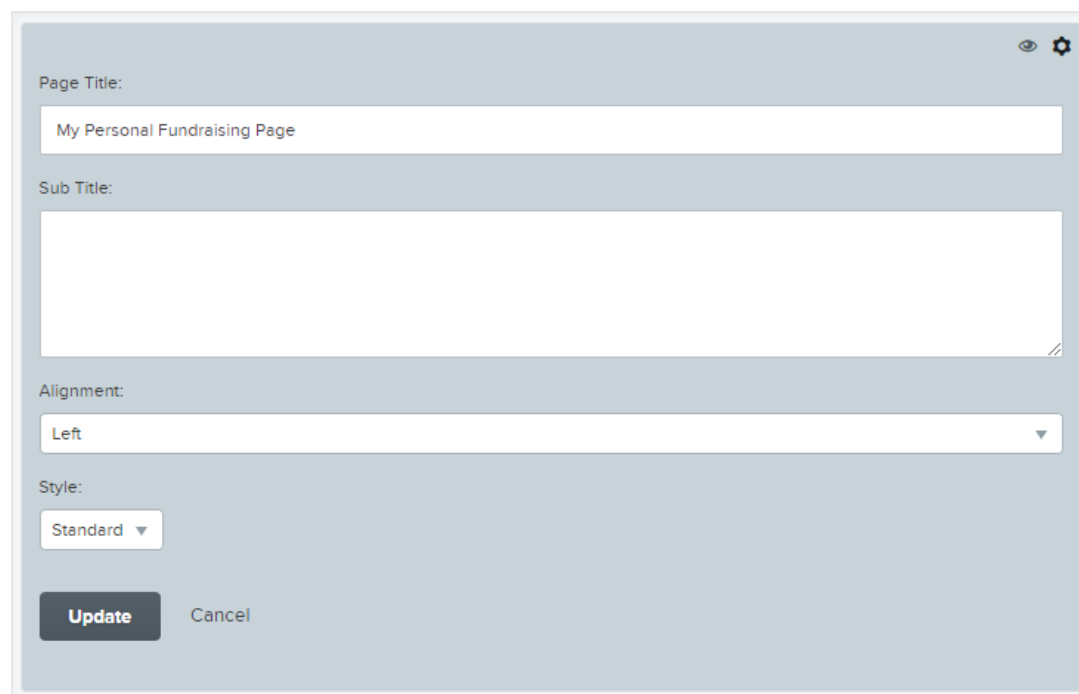
In this area, you can customize your personal fundraising page. Your ability to customize different areas of your page is managed by the nonprofit organizing your event. If you're unable to edit or move certain widgets, it's likely because your admin has not enabled this functionality.



After you click the **Edit My Page** button, you'll see a number of boxes that allow you to customize your page. These boxes are called widgets.

To edit a widget on your page, click on the gear icon in the top right-hand corner of the widget. Each widget will provide a variety of options allowing you to edit the look, feel, and content that's displayed.

Edit mode:



Page Title:

My Personal Fundraising Page

Sub Title:

Alignment:

Left

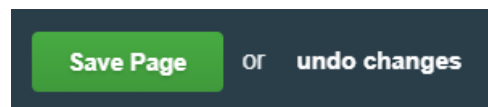
Style:

Standard

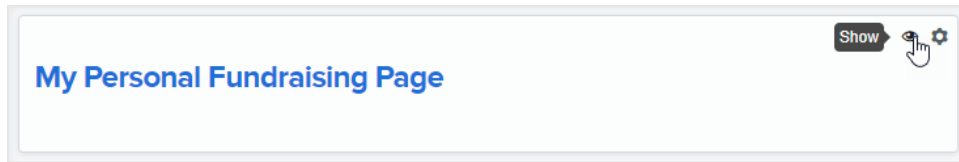
Update Cancel

After making your changes, click the **Update** button.

Make sure to click **Save Page** when you're done.



To hide a widget on your page, click on the eye-shaped icon in the top right-hand corner of the widget you wish to hide.



Once again, make sure to click the **Save Page** button when you're finished.

Undo changes will undo anything that you've not yet saved, and **Reset Page to Default** will take the page back to the default settings defined by the admin.



Share Event

Earn more donations by sharing your event with friends and family! In this tab, you're given the tools to share the event and your personal and team pages via email and social media.

Share Event

Share your event by email, Facebook, or X. People can't donate to you if they don't know how – start getting the word out!

Via Email

Via Facebook

Via X

Via Email

Use the **Via Email** tab to create mailing lists and emails you can schedule or send immediately. You can create your own templates or use any your admin has defined for you.

When you first access this page, you'll be asked to verify your email address. Click **Send verification code** to receive a code to your email inbox.

Share Event

Share your event by email, Facebook, or X. People can't donate to you if they don't know how – start getting the word out!

Via Email

Via Facebook

Via X

Verify Your Email

Start getting the word out with our powerful email platform! Once your email is verified, you'll be ready to create, schedule, and send emails to your friends and family that encourage them to donate.

Send verification code

Enter the code in the field provided and then click **Submit**. Now you're ready to send fundraising emails!

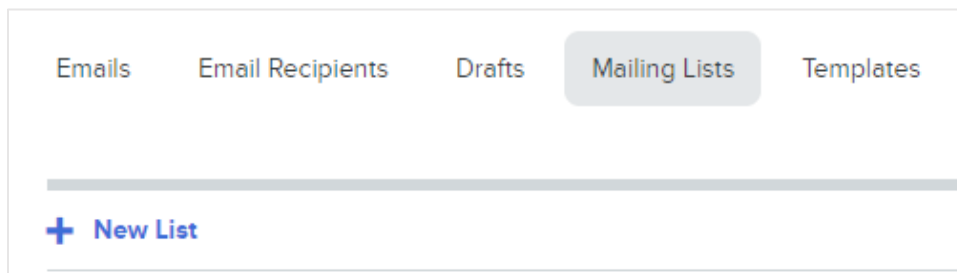
To display the Emails, Email Recipients, Drafts, Mailing Lists, and Templates tabs, click the **Email Management** button.

Email Management

If you're just getting started, you'll probably want to create a new mailing list filled with your own personal contacts. If you'd like to bypass this step, you can enter email addresses as part of the email creation process.

Creating a Mailing List

To create a mailing list, click the **Mailing Lists** tab in the Email Management area and choose **+ New List**.



From here, you'll be able to enter a name for your list to make it easy to find in the future and enter or import your desired email addresses.

Building the mailing list is easy; just enter your email addresses in the Mailing List Emails box, separated by commas, or click on the **Import Email Addresses** button. Once you've completed your list, you should click **Save List** to continue.

 A screenshot of a form for creating a mailing list. The form has a light grey background. At the top, it says 'Mailing List Name'. Below this is a text input field containing 'Best Friends'. Underneath is another section labeled 'Mailing List Emails' with a subtext 'Separate addresses by comma.' Below this is a larger text area containing the email addresses 'morticia@mailinator.com,gomez@mailinator.com,wednesday@mailinator.com,pugsley@mailinator.com'. Below the text area is a button labeled 'Import Email Addresses'. At the bottom of the form are two buttons: a green 'Save List' button and a grey 'Cancel' button.

Once a list is created, you can use these icons to send an email to the members of the list, copy the list, edit the list, or delete the list.



Creating an Email

When you're ready to create an email, navigate to the **Via Email** tab.

Step 1 is to choose if you want to email your donors or send a custom fundraising email. Click the corresponding button. If you're part of a team, you'll also see an option to email your teammates.

Send an Email Email Management

1 I Want To

- ☐ Email My Donors
- ☐ Email Team Members
- ☐ Send a Custom Fundraising Email

You may or may not see all of the above options. This will depend on if you have any donors when you send the email and/or if you're part of a team.

If you choose **Email My Donors**, you'll be able to email anyone who has made a donation to your page.

If you choose **Email Team Members**, you'll be able to email any of your current team members.

After choosing your email type and entering a title, you can select a template from the **Choose Template** drop-down, if desired. This drop-down will include any predefined templates provided to you by the admin and/or any templates you've created in the templates area of your fundraising center. Once you choose a template, the Your Message section of this area will be populated with the content and can be modified as you wish.

Start with an existing template?

Choose Template ▼

Default Templates

- From Participant – Ask Others to Join Team
- From Participant – Ask Others to Donate
- From Team Captain – Custom Thank You to Team Donors

If you don't wish to start with an existing template, you can choose to skip that drop-down and create your own unique content in the **Your Message** section.

Next, you'll define recipients for your message, along with when you'd like the email sent.

You'll have the flexibility to choose an existing mailing list, import email addresses, or use the **Send to These Addresses** box to enter emails manually. The system will display how many people the campaign is being sent to as you add emails and mailing lists.

The screenshot shows a form for selecting email recipients. At the top, it says "To:" followed by "Send to These Addresses (max 1000)" and "Separate addresses by comma". Below this is a text input field containing "newfriend@mailinator.com". To the right of the input field, it says "This email will be sent to 5 people." and "Need a custom list? [Manage Email Lists](#)". Below the input field is a section titled "Select Mailing Lists" with a dropdown menu showing "Best Friends x". At the bottom, there are two buttons: "Import Additional Addresses" and "Show Users".

When deciding when to send the email, you'll see four options. You can create and send the campaign immediately or choose one of the other three options that will schedule the campaign to send once the parameters outlined are reached.

Goal Percentage Reached allows you to define a percentage of your goal you'd like to be reached before the system sends the email. To use this option, click on the blank space in the sentence "Send my schedule when I've reached ____% of my goal" and enter your desired percentage.

Send on a specific date allows you to define a date and time to send the email if you're not interested in sending it immediately.

Periodically will send the same email multiple times based on what you enter here. You can send on a daily, weekly, or monthly frequency, and you can also add a start date.

When you're happy with your email and ready to queue it for sending, click the **Save & Preview Email** button. If you're not quite done and would like to save your work and come back later, click the **Save as Draft** button.

The screenshot shows three buttons in a row: "Save & Preview Email" (blue), "Save As Draft" (dark gray), and "Cancel" (light gray).

From the preview screen, you can send yourself a test of the email to make sure it looks the way you want.

Send an Email → [Preview Your Email](#)

Your email has not been sent. [Send a test to qqgivens12@mailinator.com](#)

To: **Best Friends** newfriend@mailinator.com
 From: **Quincy Givens** (qqgivens12@mailinator.com)
 Subject: **I Need Your Help!**

Hi friend,
 I need your support. Give money?
 Love,
 Quincy

Send my campaign on **Aug 31, 2022 at 01:45 PM**
 Tags (ex. %EventName%) will be populated once the email is sent.

[Make Changes](#) [Schedule Email](#)

If you need to make additional changes after the preview, click the **Make Changes** button, which will direct you back to the previous screen. If you're happy with what you see, click the **Send Email** or **Schedule Email** button to either send or schedule the campaign based on your preferences during initial setup.

The **Emails** tab of the **Email Management** section will list all scheduled and sent emails for you to view.

From this screen you can edit or delete any of your **Scheduled** emails by choosing the edit pencil or the red X to delete.

🕒 Scheduled	
Ask for donations ✎ ✕	
SEND CAMPAIGN ON Aug 31, 2022 01:45PM	CREATED Aug 16, 2022 01:56PM

For any emails that have been sent, you'll see two additional icons.

Clone and Resend, which looks like two pieces of paper, will allow you to make a copy of the email and resend it. You can make any modifications you want to make with this option before sending.

You'll also see a small green icon that looks like a pie chart, which will allow you to view statistics on your campaign.

Sent

Thank you

EMAIL SENT

Aug 16, 2022

MAILING LIST

Donors

The **Email Recipients** tab shows a list of anyone you've sent an email to. From here, you can also see if the people you've emailed have contributed to your campaign.

Emails
Email Recipients
Drafts
Mailing Lists
Templates

Email Recipients

Send Another Email

<input type="checkbox"/>	Recipient	Amount	Donations	Last Donated	Sent
<input type="checkbox"/>	melissaaddams@mailinator.com	\$50.00	1	08/16/2022	0
<input type="checkbox"/>	morticia@mailinator.com	\$0.00	0		0
<input type="checkbox"/>	gomez@mailinator.com	\$0.00	0		0
<input type="checkbox"/>	wednesday@mailinator.com	\$0.00	0		0
<input type="checkbox"/>	pugsley@mailinator.com	\$0.00	0		0

Any email that has been saved as a draft and not scheduled or sent will be housed in the **Drafts** tab of this interface with the ability to edit or delete the current content.

Emails
Email Recipients
Drafts 1
Mailing Lists
Templates

Drafts

Email to team

CREATED

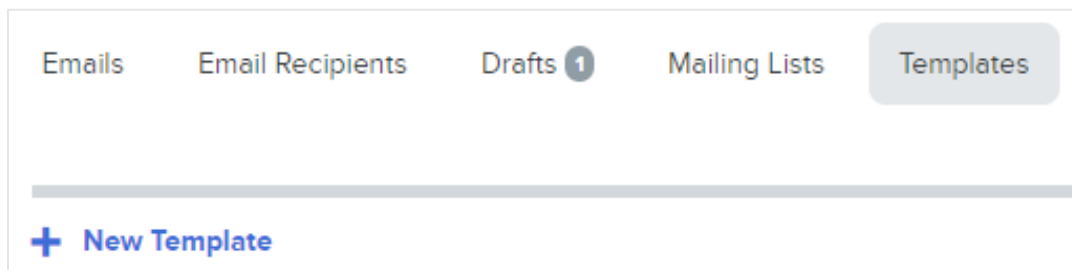
Aug 16, 2022

EMAIL TYPE

Immediate

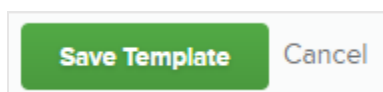
Creating a Template

If you'd like to create your own email templates for use within campaigns, you can create and manage these in the **Templates** tab in the **Email Management** section of **Share Event**.

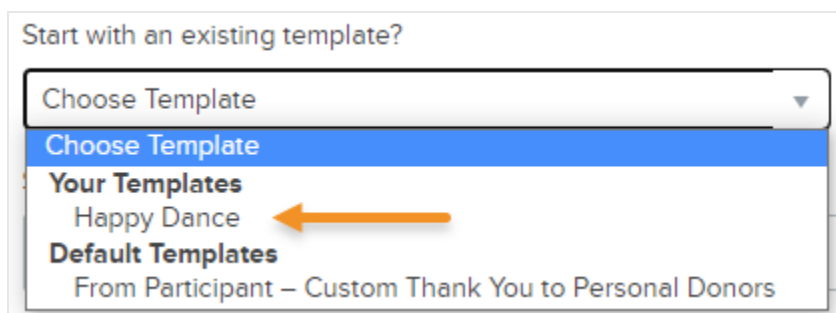


Creating your own template is easy! You'll click on the + **New Template** button and enter a Template Name, along with a Subject and Body content.

Once you're happy with what you've entered, click the **Save Template** button at the bottom of the body content box.



Once saved, these templates will be available in the template drop-down within the campaign creation screen and available for you to use immediately.

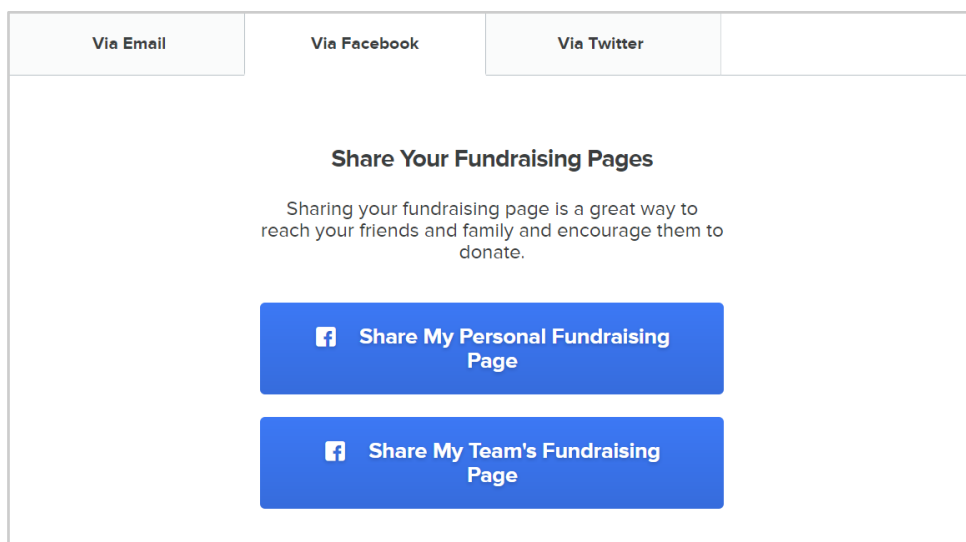


Via Facebook

Posting on Facebook is a great way to reach your network of family and friends to spread the word.

Use the **Via Facebook** tab to post links to your personal and team fundraising page's on your Facebook page.

In this tab, you'll see a large blue button inviting you to **Share My Personal Fundraising Page**. If you're part of a team, you'll also see **Share My Team's Fundraising Page**.



If you happen to be logged in to Facebook within your browser, you'll be automatically connected.

If you're not logged in, a Facebook dialogue box will pop up and ask you to sign in with your Facebook credentials.

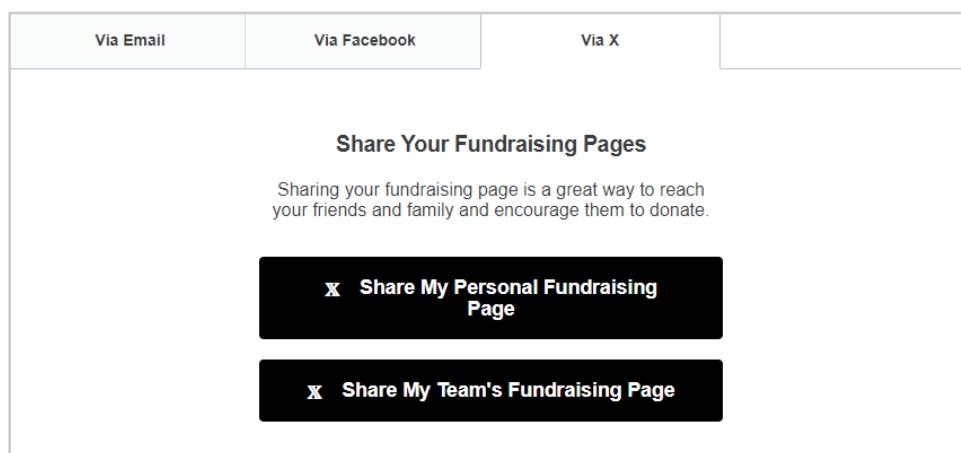
Once logged in, you'll be able to share a direct link to your personal fundraising page.



Via X

If you have an X account (formerly Twitter), you can also share your fundraising page directly to X using the Via X tab.

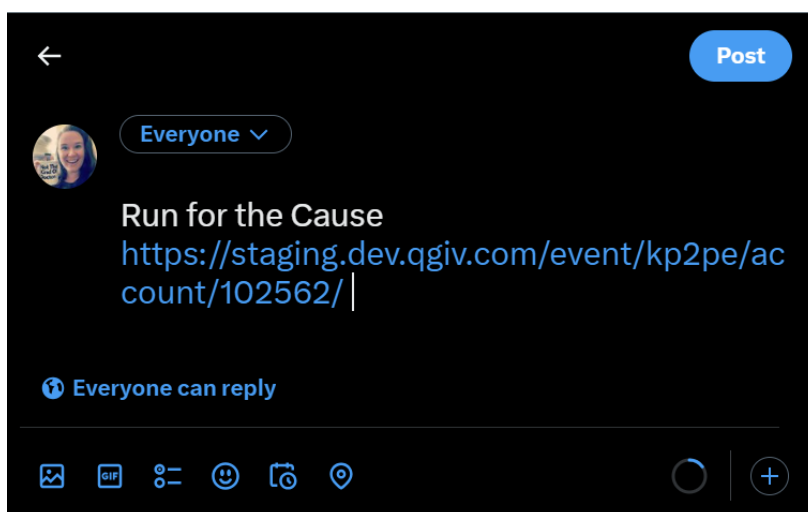
As with the Via Facebook tab, you'll see a large button inviting you to Share My Personal Fundraising Page. If you're part of a team, you'll also see Share My Team's Fundraising Page.



If you happen to be logged in to X within your browser, you'll be automatically connected.

If you're not logged in, an X dialogue box will pop up and ask you to sign in with your X credentials.

Once logged in, you'll be able to share a direct link to your personal fundraising page.



My Donations/Donation Center

This is the area you can visit to monitor your progress. All of your donation activity is housed here for your review.

My Donations

\$65.00

TOTAL RAISED

\$50.00

ONLINE

\$0.00

OFFLINE VERIFIED

\$0.00

STORE

\$15.00

REGISTRATION(S)

\$0.00

OFFLINE UNVERIFIED

100%

80%

60%

40%

20%

0%

\$65.00

achieved

\$500.00

goal

13%

of your goal reached

Update My Goal

Donations Received

+ Add Cash or Check

From	Date	Type	Amount	Payment	Status
Melissa Addams	08/16/22 1:43 pm	Online	\$50.00	Visa	Verified

Updating Your Goal

If at any time you'd like to make a change to your fundraising goal, you can do so in this area.

You'll see the **Update My Goal** button right below your thermometer that you'd click, enter your new goal, and save.

100%

80%

60%

40%

20%

0%

\$65.00

achieved

\$500.00

goal

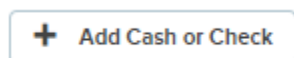
13%

of your goal reached

Update My Goal

Adding an Offline Gift

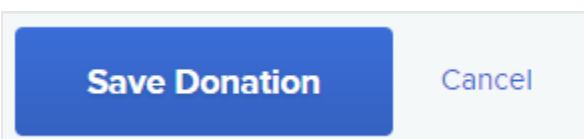
If you have a cash or check donation to add, click the + **Add Cash or Check** button and enter the information for your donor.




Please note: This option will only appear if the host organization allows offline gifts.

You can classify the gift as a check or cash gift. If it's a check gift, you can also record the check number for your records.

In the **Donor Information** section, the First and Last Name or Company Name, if it's a Company Donation, are required. All other fields are optional. If you choose to enter an email address, a thank you message will be sent directly to your donor once you click the **Save Donation** button at the bottom.



Any offline gifts you enter will be listed in your Donations Received table with their current status. Any offline gift you enter will have a status of "Unverified" until the host organization verifies it.

From	Date	Type	Amount	Payment	Status
Susan Givens	08/16/22 2:41 pm	Offline	\$100.00	Check	Unverified 

Past Campaigns

If you've participated in a previous peer-to-peer campaign, you'll see a summary on the My Donations page of the **Last Event** you participated in compared to **This Event**.

My Donations

<div>\$100.00</div> <div>TOTAL RAISED</div>	
<div>\$0.00</div> <div>ONLINE</div>	<div>\$100.00</div> <div>OFFLINE VERIFIED</div>
<div>\$0.00</div> <div>OFFLINE UNVERIFIED</div>	

Last Event: Bike Norway	This Event
💰 \$2950.00 raised	💰 \$100.00 raised
👤 19 total donors	👤 1 total donors
🎁 \$165.79 average donation	🎁 \$100.00 average donation

Your Donations Received table will also include tabs for the **Current Campaign** and **Past Campaigns**.

Donations Received

Current Campaign

Past Campaigns

The Past Campaigns tab will display a list of your previous supporters, organized donation date starting with the most recent.


Please note: Depending on the past campaign's privacy settings, some donors' names and/or gift amounts may be hidden from this table.

If they provided their email addresses previously, you can also select some supporters from this list to email them and ask for their support again. If you click the box at the top of the table, it will automatically select all donors who provided an email address.

When you click **Email Past Donors**, you'll be redirected to the Share Via Email area of your Fundraising Dashboard, where you can compose an email to your supporters.

If you don't see this option, it means you need to verify your email address on the Share Via Email page.

Past Campaigns

 **Email Past Donors**

<input type="checkbox"/>	Name	Email	Amount	Last Campaign
<input checked="" type="checkbox"/>	Part Donation	partdon350@mailinator.com	\$100.00	Bike Norway
<input checked="" type="checkbox"/>	Kim Stivers	kstivers@chammy.info	\$100.00	Bike Norway
<input checked="" type="checkbox"/>	Sarah Sebastian	sarah.sebastian@qgiv.com	\$500.00	Bike Norway
<input type="checkbox"/>	VTMatch Test		\$100.00	Bike Norway
<input type="checkbox"/>	H H	h@example.com	\$100.00	Bike Norway

You'll also find a mailing list of your Past Donors in the Share Via Email area.


Share My Page

Share your page by email, Facebook, or X. People can't donate to you if they don't know how – start getting the word out!


Via Email

Via Facebook


Via X



Email Your Donors



Contact Your Team



Send a Fundraising Email

Emails

Email Recipients





Drafts

Mailing Lists





Templates

+ New List

Donors from Bike Norway

Past Donors


Resources






The host organization has the ability to upload resources for your use. Resources often include images, flyers, sample emails, instructions, etc. If your host has uploaded anything for your use, it will be located in the **Resources** section.

In this area, you can sort, preview, and download any files uploaded by the admin.

Downloadable Resources

Download resources provided by your organization.

Start Typing to Search Resources... 

File Name	Type 	
Email templates	Document	 Preview File  Download File
Organization logo	Image	 Preview File  Download File

Managing Registrations

My Registration

This is an area where you can manage your registration information, manage permissions, and access the badges area by using the tabs along the top of the window.

If your registration includes a QR code ticket, the ticket would have been emailed to you after registration. You can also access the ticket at the top of the My Registration page by clicking the **View Ticket** button.



Info Tab

In the Registration Info tab, you'll see your **Personal Information**, which may be updated if needed. If you're part of a team or a classification, you'll see the names of those listed here, as well. Once you make any changes to these areas, you'll need to click the **Save Settings** button at the bottom of the page.

My Registration

Awesome Runners o Lakeland

Info	Permissions	Badges
<p>Personal Information</p> <div> <div>First Name <small>required</small></div> <div>Last Name <small>required</small></div> </div> <div> <div>Quincy</div> <div>Givens</div> </div> <div>Address <small>required</small></div> <div>111 Main St.</div> <div> <div>City <small>required</small></div> <div>State <small>required</small></div> <div>Zip Code <small>required</small></div> </div> <div> <div>Lakeland</div> <div>Florida ▼</div> <div>22222</div> </div> <div> <div>Country <small>required</small></div> <div>Phone Number</div> </div> <div> <div>United States ▼</div> <div></div> </div> <div> <div>Save Settings</div> <div>Cancel</div> </div>		

Commitment Tab

If you agreed to a Fundraising Commitment during registration, the Commitment tab will display your **Commitment Information**, including the Commitment Deadline, Total Raised, Commitment Amount, and Commitment Balance remaining.

Below the Commitment Information, you'll see the payment method associated with the commitment. You can **Edit** the **Payment Information** if you need to.

My Registration

Info	Commitment	Permissions	Badges
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Commitment Information

Commitment Deadline: 11.30.2023 11:59pm EST		
\$0.00 <small>TOTAL RAISED</small>	\$150.00 <small>COMMITMENT AMOUNT</small> <div>NOT MET</div>	\$150 <small>COMMITMENT BALANCE</small>

Additional Registrations

You registered 2 other participants with commitments using the payment method below. [Manage Registrations](#) to see their commitment

Payment Information

Visa ***1111
 Samantha Rutherford
 207 Ensign Way
 Cerritos, CA 33333

Edit

Permissions Tab

The next tab is where you'll manage your Permissions.

General Permissions

This is where you can manage permissions for the following:

- Being followed up with via email
- Appearing in the search feature throughout the event site
- Appearing in the leaderboards as a top fundraiser if you qualify

Email Notifications

This is where you can manage email notifications for the following:

- Someone donating through your page
- Receiving a badge

Once you make any necessary changes to this area, click the **Save Settings** area to update your Permissions.

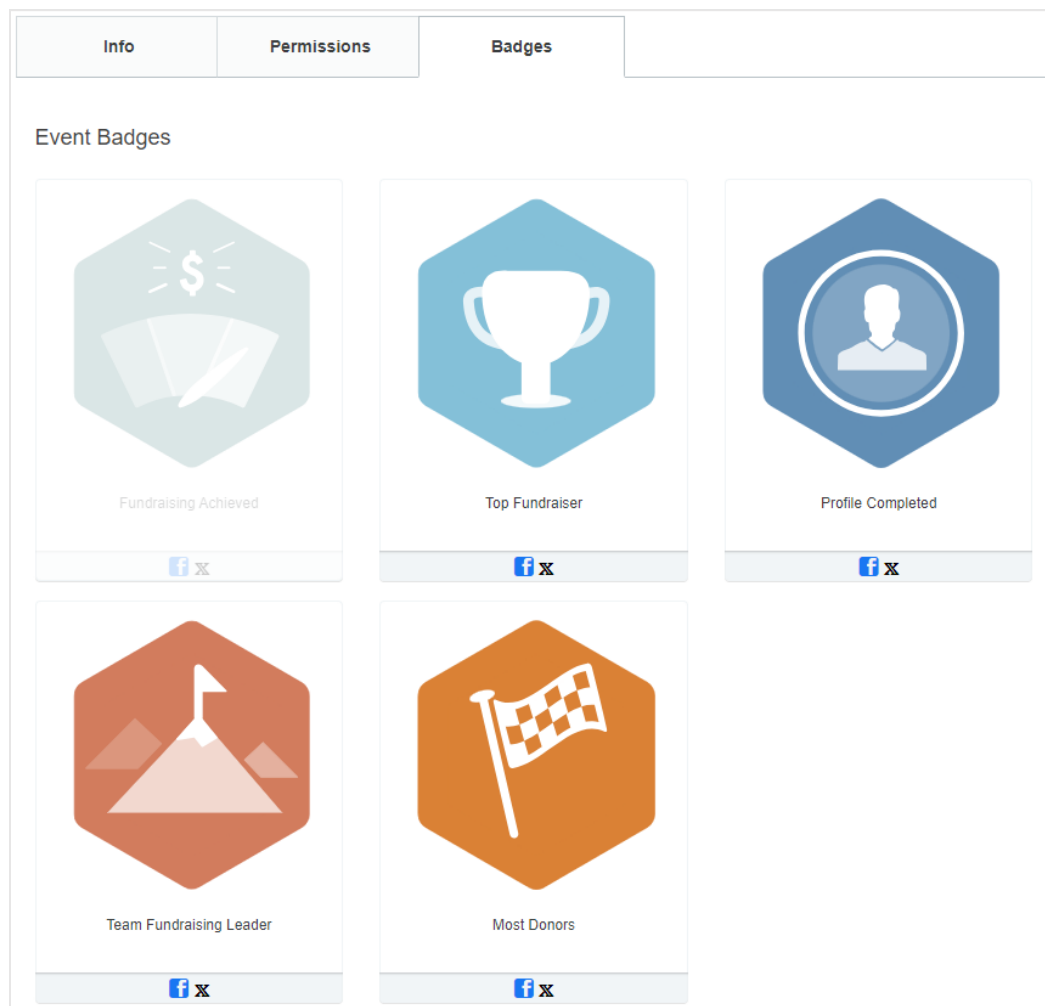
The screenshot displays a web interface for managing permissions. At the top, there are three tabs: 'Info', 'Permissions' (which is active), and 'Badges'. Below the tabs, the 'General Permissions' section is visible, featuring a shield icon and three checkboxes, all of which are checked. The first checkbox is labeled 'Kimber's Test Org may follow-up with me by email'. The second is 'I give permission for my name to appear as a participant under the public search feature.' The third is 'I give permission for my name to appear within the Leaderboard of top fundraisers.' Below this, the 'Email Notifications' section is shown with an envelope icon and two checked checkboxes: 'Notify me via email when someone donates through my page.' and 'Notify me via email when I earn a badge.' At the bottom of the form, there is a blue 'Save Settings' button and a 'Cancel' link.

Info	Permissions	Badges
<h3>General Permissions</h3> <ul style="list-style-type: none"><input checked="" type="checkbox"/> Kimber's Test Org may follow-up with me by email<input checked="" type="checkbox"/> I give permission for my name to appear as a participant under the public search feature.<input checked="" type="checkbox"/> I give permission for my name to appear within the Leaderboard of top fundraisers. <h3>Email Notifications</h3> <ul style="list-style-type: none"><input checked="" type="checkbox"/> Notify me via email when someone donates through my page.<input checked="" type="checkbox"/> Notify me via email when I earn a badge. <p>Save Settings Cancel</p>		

Badges Tab

If the host organization has enabled or created badges for your event, you'll see this section. Here, all badges you're capable of earning will be displayed, but grayed out. You can hover over any of them for a description of how you would earn the badge.

Any badges you've earned will be in full color and provide the ability for you to share your achievement on Facebook or X. You can share by clicking on the Facebook or X icons located within the box of the badge achievement you'd like to share. A dialogue box will appear for you to add a message before sharing.




Manage Registrations

Please note: If the host organization doesn't allow for Additional Registrants, this link will be hidden.

This is an area to manage registration information for any additional registrants you may have or to add additional registrants.

If you have any additional registrants, they'll be listed in the table at the top of the **Manage Registrations** page. You can edit these registrations if necessary or add new ones right from your dashboard.

Manage Registrations		
Registrations	Email Address	
Qulggly Givens ⓘ	qgivens12@mailinator.com	 Edit Registration
+ Add Additional Registrant		

To add registrations, you'd click the **+ Add Additional Registrant** button. This will take you through a registration process much like the one you went through to register.

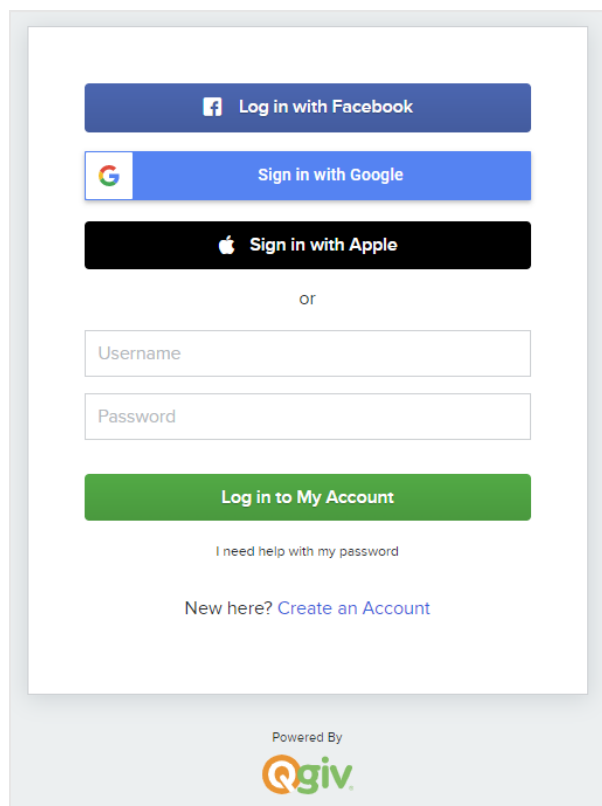
If your additional registrants agreed to a Fundraising Commitment during registration, you can view their commitment information by clicking **Edit Registration** on this screen.

Please note: Additional registrants' commitments will be associated with your payment method unless they log into their own Fundraising Dashboards and add a new payment method.

My Recurring Gifts

If you've set up any recurring gifts, you can manage them from the **My Recurring Gift** link. This link directs away from the Fundraising Center and will prompt you to log in to your Qgiv Donor Account.

Any gifts you've made to any organization through Qgiv will be housed here, provided you were logged into your donor account at the time the gift was made.

The image shows a login interface for Qgiv. It features three social login buttons at the top: 'Log in with Facebook' (blue), 'Sign in with Google' (blue with Google logo), and 'Sign in with Apple' (black with Apple logo). Below these is a separator 'or'. Then there are two input fields for 'Username' and 'Password'. A green button labeled 'Log in to My Account' is positioned below the password field. Underneath the button is a link that says 'I need help with my password'. At the bottom of the login area is a link that says 'New here? Create an Account'. The entire login form is set against a light gray background. At the very bottom of the page, below the login form, is the text 'Powered By' followed by the Qgiv logo, which consists of a stylized orange 'Q' and the word 'giv' in green.

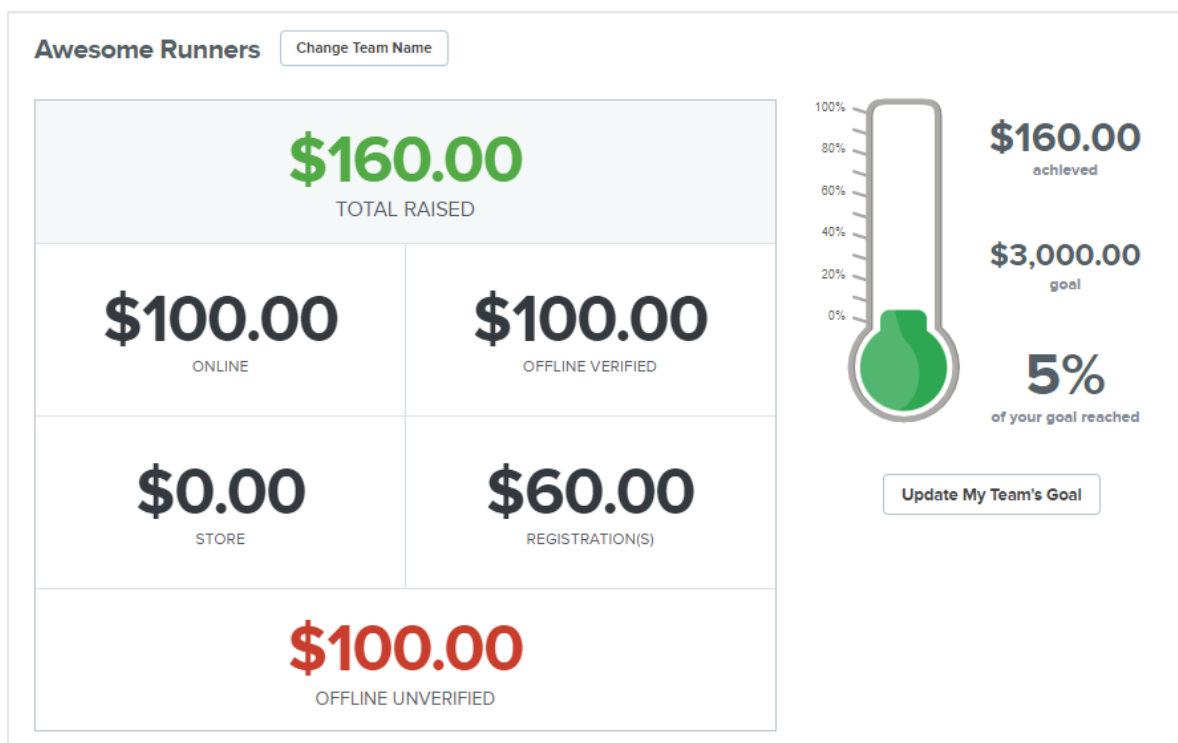
Our Team/Join a Team

If you're on a team, you can view your team's fundraising by clicking on the **Our Team** navigation item in your fundraising dashboard. If you're not part of a team and would like to join or create one, click the **Join a Team** button.

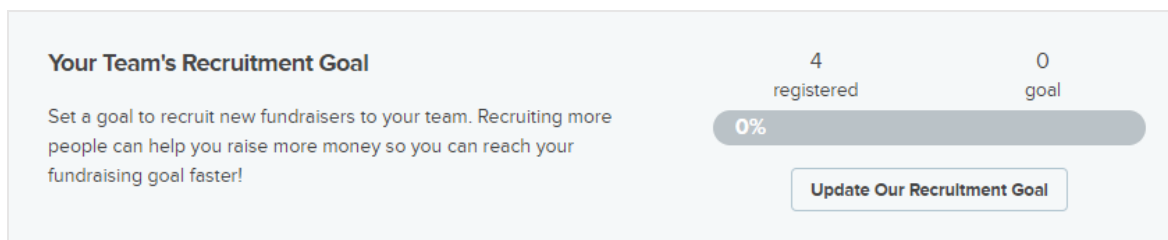
Our Team

This button will take you to your team fundraising dashboard, where you'll see totals for your entire team's efforts, as opposed to your personal dashboard where you see just what you've individually raised.

If you're a captain, you'd also be able to change your team's name and update the goal located under the thermometer in the same way it's done in the personal fundraising dashboard area.



You'll also see a recruitment goal tool where you can enter the number of team members you're aiming for. A goal must be set before this will appear on your public-facing team fundraising page. Only team captains can update the recruitment goal.



As a member of a team, you'll also see the following additional options.



View Team Page: This will display the Team Fundraising Page

Ask Others To Join: This will take you to the Share Your Event tab to create an email inviting others to join your team.

Change Teams: This will take you to an interface that allows you to search and join another team, leave your current team, and/or create a new team, as long as the host organization has enabled those options in the event's settings.

Leave Team: This will allow you to leave the team you are currently on. Once you choose this option, you'll see a pop-up asking you to confirm you'd like to leave the team. Click the **Yes, Leave** button to proceed.

If you choose this option, you'll always have the ability to join or create a team in the future.

Below that set of buttons, you have access to your **Team Information** and **Team Badges**.

Team Information					
Team Badges					
<div>My Team Donations</div> <div>My Team Members</div>					
From	Date	Type	Amount	Payment	Status
Susan Givens	08/16/22 2:41 pm	Offline	\$100.00	Check	Unverified
Melissa Addams	08/16/22 1:43 pm	Online	\$50.00	Visa	Verified
Kimber Participant	11/09/21 4:09 pm	Online	\$50.00	Visa	Verified

On the Team Information tab, you can toggle between **My Team Donations** and **My Team Members** to view listings of anyone who has donated to the team and all fellow members of your team.

If you're a captain, in the **Team Members** area, you can promote and demote members of your team. If you promote someone to captain, they'll have the ability to update goals, edit the team page, and add offline team donations if enabled by the admin. Any team members with a yellow star are captains of the team.

If needed, you're also able, as a captain, to delete members of the team by using the red X in the **My Team Members** area.

My Team Donations

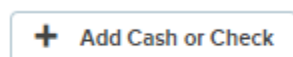
My Team Members

+ Add Cash or Check

	First Name	Last Name	Date Registered	Amount Raised	
	Kimber	Participant	11/09/21	\$65.00	Promote
	Parent	Participant	11/12/21	\$15.00	Promote
	Quincy	Givens	08/15/22	\$65.00	
	Quiggly	Givens	08/15/22	\$15.00	Promote

Adding Team Donations

As a captain, you can add offline team donations, if enabled by your admin. If you have a cash or check donation to add, click the **+ Add Cash or Check** button and enter the information for your donor.



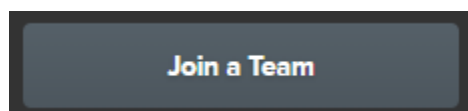
Please note: This option will only appear if the host organization allows offline gifts.

You can classify the gift as a check or cash gift. If it's a check, you can also record the check number for your records.

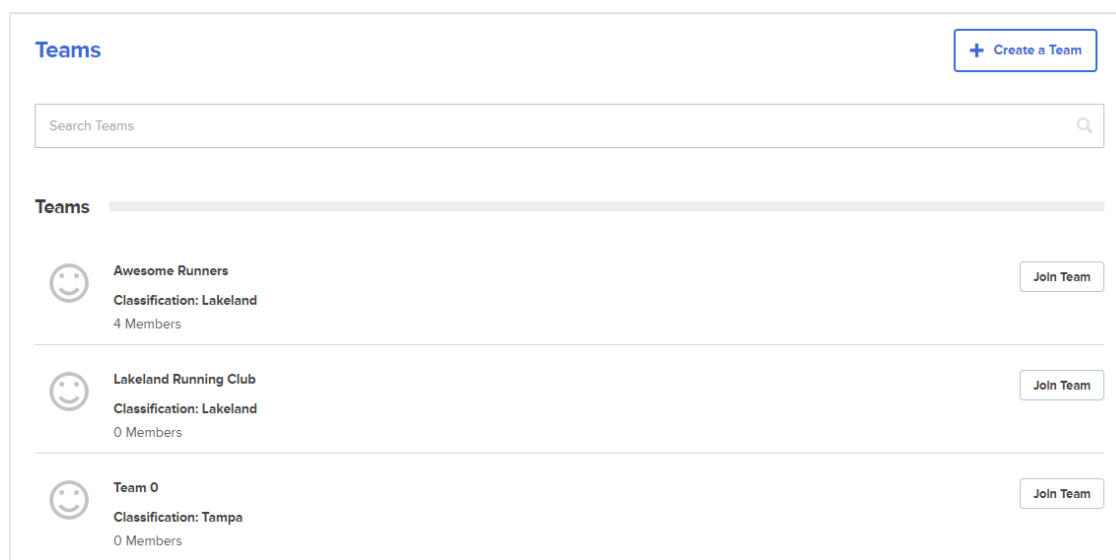
In the **Donor Information** section, the First and Last Name or Company Name (if it's a company donation) are required. All other fields are optional. If you choose to enter an email address, a thank-you message will be sent directly to your donor once you click the **Save Donation** button at the bottom. Any online donations made by donors who chose to remain anonymous will display as "Donor chose to be anonymous to the public" in your dashboard.

Join a Team

Clicking this button will take you to a page where you can search for and join existing teams or create a new team if you're registered as an individual.



Searching teams is as easy as entering a search item in the **Search Teams** box. Once you locate the team you'd like to join, click the **Join Team** button to become a member of the team.



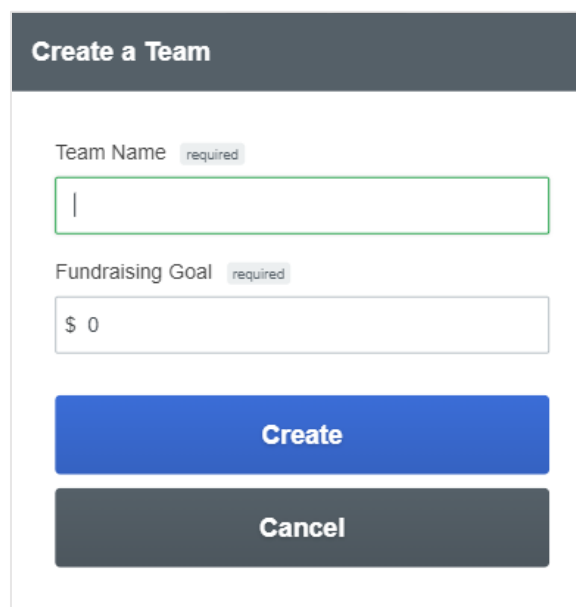
The screenshot shows a web interface titled "Teams". In the top right corner, there is a blue button labeled "+ Create a Team". Below this is a search bar labeled "Search Teams" with a magnifying glass icon on the right. Underneath the search bar, the word "Teams" is followed by a horizontal line. Below this line, there are three team entries, each consisting of a smiley face icon, the team name, classification, number of members, and a "Join Team" button.

Team Name	Classification	Members	Action
Awesome Runners	Lakeland	4 Members	Join Team
Lakeland Running Club	Lakeland	0 Members	Join Team
Team 0	Tampa	0 Members	Join Team

If you click on the + **Create a Team** button, you'll see a pop up that will allow you to enter a team name and fundraising goal.

Once you enter this information, click **Create** to create the new team.

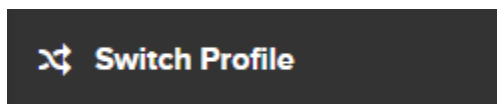
You'll now be the captain of the new team and have access to the team dashboard within your fundraising center.



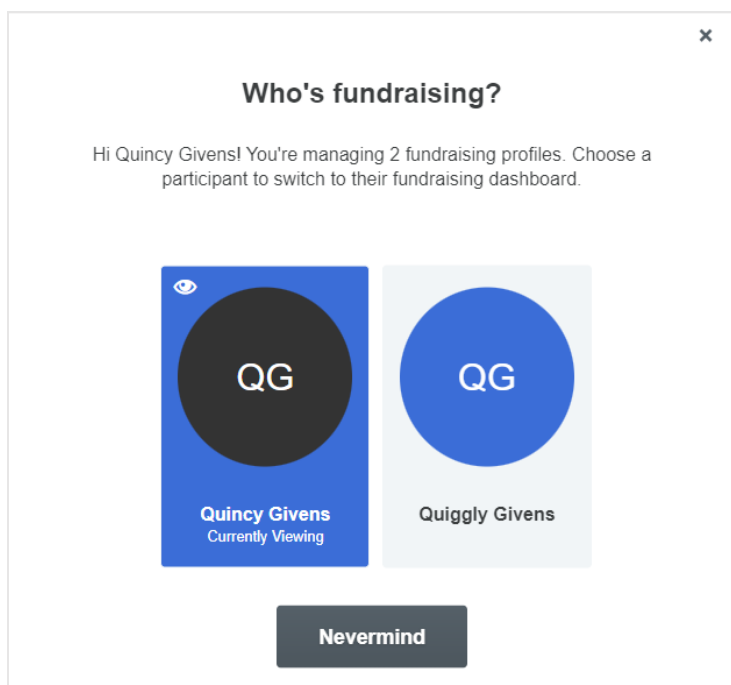
The screenshot shows a "Create a Team" pop-up form. It has a dark grey header with the title "Create a Team". Below the header, there are two input fields. The first is labeled "Team Name" with a "required" tag and contains a single vertical bar character. The second is labeled "Fundraising Goal" with a "required" tag and contains "\$ 0". At the bottom of the form, there are two buttons: a blue "Create" button and a dark grey "Cancel" button.

Switch Profile

If you're managing fundraising pages for any additional registrants, you can switch between fundraising profiles at any time. Click **Switch Profile** to see a list of all the fundraising pages you have access to.



The profile you currently have selected will be highlighted and include an eye icon. To switch to another profile, just select the profile you want to use.



Now you can edit the fundraising page, add donations, share the event, or do anything else you can do with your own fundraising profile.

When you're finished setting up your fundraising page, you may log out by hovering over your name in the upper right-hand corner of the screen and choosing the **Logout** option from the drop-down menu. You can log in and make changes at any time.

